



Fintech from a Central European perspective

Challenges and opportunities

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FINOVACE



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Fintech industry investments continue to move at supersonic speed

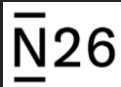
Continued massive money inflow:
Fintech market in 2021...

Equity funding
raised by FinTechs in
2021 - Europe

~€26-28 bn



Digital bank Revolut valued at \$33 billion in funding round led by SoftBank and Tiger Global



N26 raises \$900m at \$9bn valuation



Berlin FinTech Moss Gets Closer to Unicorn Status With \$573M Valuation After Series B Funding Round



Berlin's Trade Republic nabs \$900M led by Sequoia at a \$5B+ valuation to take its neobroker app across Europe



Fintech giant Klarna raises \$639M at a \$45.6B valuation amid 'massive momentum' in the US



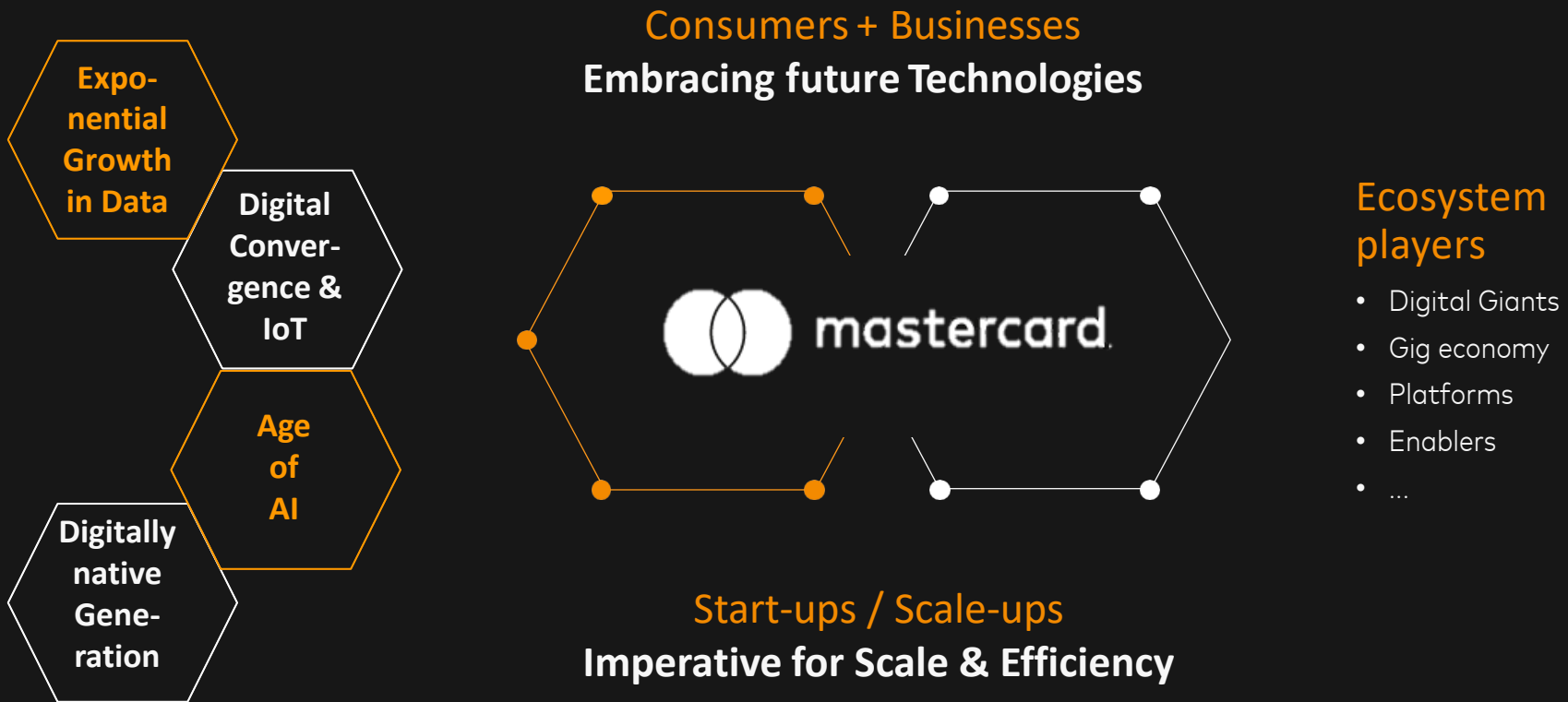
JP Morgan Viva Wallet Deal Creates Greece's First FinTech Unicorn



Polish e-commerce delivery startup InPost raises €2.8B in Europe's biggest IPO since 2018; lists on Euronext Amsterdam



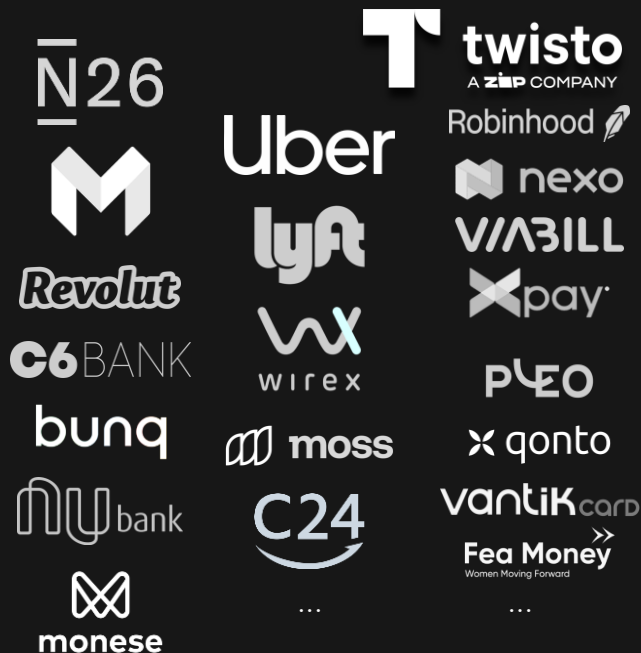
Mastercard as an Innovation Driver of the Financial Services Market



Mastercard acts as a catalyst to innovation

Our Track Record

Trusted partner of Fintech...



Our platforms

...enabling innovation beyond boundaries





Thank you!

Dr. Andreas Spengel

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